

News

##Stock Specific News**HCL Technologies Ltd (CMP: ₹1,668, MCap: 4,52,000 Cr, Sector: IT Services)**

HCLTech Q3 profit fell 11.2% YoY to ₹4,076 Cr despite 13.3% revenue growth to ₹33,872 Cr led by HCL Software +28% QoQ.

Record \$3B bookings, management upgraded FY26 guidance to 4.75-5.25% service revenue growth with interim dividend declared.

Tests ₹1,660 support post-results; relative strength vs Nifty suggests tactical positioning amid IT sector leadership.

AI/data intelligence verticals position company for long-term technology demand acceleration effectively. [HCL Resultstimesofindia.indiatimes](#)

GTPL Hathway Ltd (CMP: ₹165, MCap: 1,850 Cr, Sector: Media)

Q3 ARPU improvement trajectory with subscriber additions acceleration post-market results.

Regional cable operator faces broadband competition dynamics scrutiny Jan 13 trading.

Digital connectivity demand supports medium-term growth trajectory positioning.

Operational efficiencies drive margin expansion potential key metrics. [GTPLlemonn](#)

Gujarat Hotels Ltd (CMP: ₹285, MCap: 520 Cr, Sector: Hospitality)

Q3 occupancy RevPAR metrics confirm hospitality rebound trajectory post-market results.

Travel demand recovery proxy benefits from wedding corporate event normalization cycle.

EBITDA margin improvement drives Jan 13 smallcap interest levels significantly.

Midcap cyclical leadership amid leisure consumption upturn phase confirmed. [Gujarat Hotelslemonn](#)

Coal India Ltd (CMP: ₹520, MCap: 3,20,000 Cr, Sector: Mining)

Top Nifty gainer Jan 12 +4.2% amid metals rally; Bharat Coking Coal IPO closes Jan 13 successfully.

PSU energy security play benefits from coal capacity expansion and disinvestment momentum.

₹510 support holds firm with ₹550 resistance breakout targeting post-IPO listing gains.

Strategic importance enhances long-term valuation re-rating trajectory significantly. [Coal Indiaeconomictimes](#)

Trent Ltd (CMP: ₹6,450, MCap: 2,30,000 Cr, Sector: Retail)

Second top Nifty performer +3.8% Jan 12 on robust festive consumption recovery signals.

Zara expansion, Westside store additions drive 25% YoY revenue growth trajectory FY26.

₹6,300 support cluster confirmed; targets ₹6,800 amid premium retail re-rating cycle.

Domestic consumption proxy leads midcap outperformance pattern effectively. [Trentspidersoftwareindia](#)

Asian Paints Ltd (CMP: ₹2,980, MCap: 2,85,000 Cr, Sector: Paints)

+3.1% Jan 12 FMCG rally leader despite raw material cost headwinds persistence.

Q3 price hikes, premium product mix drive expected margin expansion trajectory positively.

₹2,920 channel support tests confirming bullish hammer reversal pattern technically.

Housing cycle upturn justifies premium valuation multiple sustainability. [Asian Paintseconomictimes](#)

Tata Steel Ltd (CMP: ₹165, MCap: 2,06,000 Cr, Sector: Metals)

Metals rebound leader +3.2% Jan 12 on China stimulus spillover benefits realization.

Dolvi capacity ramp-up, coking coal linkages secure FY26 volume growth targets.

₹160 support cluster holds with MACD bullish crossover confirmation signals.

Global commodity supercycle extension supports re-rating potential upside. [Tata Steeleconomictimes](#)

JSW Steel Ltd (CMP: ₹920, MCap: 2,25,000 Cr, Sector: Metals)

+2.8% metals sector outperformance Jan 12 amid capacity expansion updates positively.